

300130

2019-054

2018

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1

			300130
	20	10 B	20 10 B
	0755-83890344		0755-83890344
	0755-83481391		0755-83481391
	songjing@xgd.com		fangyuan@xgd.com

2

1

+ + +

SaaS
36

2
1
POS
POS
POS
POS MPOS
POS
POS

2

3
1

2

26

KTC

1
2018
983.36
92.76
67.73% 35.09%

2018
605.31 , 277.39 , 61.19% 36.69%

POS

+ + + SaaS

2018
2,733.00
75.97
POS 3,414.82
2018 13.51%
140.40 295.96
2018

POS

2

3

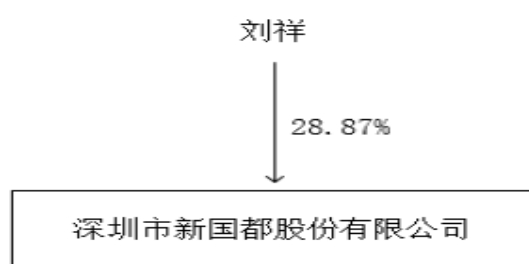
1

	2018	2017		2016
	2,319,327,318.57	1,236,913,539.17	87.51%	1,126,545,907.37
	247,879,868.58	71,933,856.89	244.59%	139,021,692.71
	187,693,484.59	49,238,633.78	281.19%	94,737,789.68
	285,300,644.37	53,048,958.75	437.81%	256,311,917.99
/	0.520	0.160	225.00%	0.60
/	0.520	0.160	225.00%	0.60
	11.92%	4.46%	7.46%	10.26%
	2018	2017		2016
	4,160,400,580.37	3,894,304,556.05	6.83%	2,796,758,012.45
	2,099,149,347.05	1,998,699,578.56	5.03%	1,455,175,355.33

2

10						
		28.87%	137,946,987	103,460,241		
		9.57%	45,728,705	34,296,529		32,400,000
215		4.55%	21,736,888	0		
		4.29%	20,519,254	0		
		3.49%	16,667,394	0		
		3.21%	15,336,445	0		
156		2.81%	13,435,465	0		
		2.05%	9,800,043	0		
LOF						
28		1.51%	7,235,466	0		
		1.42%	6,767,905	0		

3



5

SaaS

30

APP

1

140.40	295.96
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2,733.00

N5

POS

Cards&Future Payment2018

AI

VIP

1

2

2018

AI

(NLP)

2017

1 2018 3 29

[2018]24

2018 4 18

2 2018

2018 4 20

<

2018

2018 5 7

2018

>

2018 5 31

3 2018 6 12

2018

40,000

40,000

2018 10 26

181356

4 2018

2018 10 19

2

3

10%

	893,728,806.90	222,031,997.50	24.84%	-8.54%		

5

6

7

1

2018 6 11
2018 6 1 POS 2018 POS 19% 31.67%
31.63
2019 2 22
2018
(2018 15)
2019 2 22

2

3

10 2
1) 5 9 491 0 0 1 74.7 298.4 Tm0 g[(